

**Fill in this information to identify the case:**Debtor name ALL-FILTERS, INC.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50942☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2024**X /s/ BLAINE WIMSATT**

Signature of individual signing on behalf of debtor

**BLAINE WIMSATT**

Printed name

**PRESIDENT**

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name **ALL-FILTERS, INC.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **24-50942**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **240,397.24****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **240,397.24****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **393,436.49****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **28,067.18****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **673,401.63****4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ **1,094,905.30**

**Fill in this information to identify the case:**Debtor name **ALL-FILTERS, INC.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **24-50942**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **US BANK BUSINESS CHECKING ACCOUNT****CHECKING****9011****\$10.00**3.2. **US BANK BUSINESS SAVINGS ACCOUNT****SAVINGS****7144****\$111.05**3.3. **US BANK PAYROLL CHECKING ACCOUNT****CHECKING****6985****\$1,576.11****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,697.16****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**



Debtor ALL-FILTERS, INC.  
NameCase number (If known) 24-50942**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture DESKS, FILING CABINETS AND OTHER OLD OFFICE FURNITURE	\$500.00		\$100.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software 2 COMPUTERS, 1 PRINTER AND OTHER MISC. OFFICE EQUIPMENT	\$1,500.00		\$500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$600.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			

Debtor ALL-FILTERS, INC.  
NameCase number (If known) 24-5094249. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)****PRODUCTION MACHINERY AND EQUIPMENT  
USED TO MANUFACTURE AIR FILTERS  
SEE ITEMIZED LIST OF EQUIPMENT  
ATTACHED HERETO**\$500,000.00Replacement\$200,000.0051. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$200,000.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	<b>Patents, copyrights, trademarks, and trade secrets</b> <b>1 COPYRIGHT AND 3 TRADEMARKS FOR BUSINESS AND PRODUCT LINES</b>	<u>\$0.00</u>		<u>\$10.00</u>
61.	<b>Internet domain names and websites</b> <b>WWW.ALLFILTERSMFG.COM AND WWW.MYFILTERHOUSE.COM</b>	<u>\$0.00</u>		<u>\$10.00</u>
62.	<b>Licenses, franchises, and royalties</b>			
63.	<b>Customer lists, mailing lists, or other compilations</b> <b>CURRENT CUSTOMER LIST</b>	<u>\$0.00</u>		<u>\$0.00</u>
64.	<b>Other intangibles, or intellectual property</b>			
65.	<b>Goodwill</b>			

Debtor **ALL-FILTERS, INC.**  
NameCase number (If known) **24-50942**66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$20.00**67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

**Current value of  
debtor's interest**71. **Notes receivable**  
Description (include name of obligor)72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)**UNUSED NET OPERATING LOSSES - \$192,397**Tax year **2021****\$0.00****UNUSED NET OPERATING LOSSES - \$8,074**Tax year **2022****\$0.00**73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **ALL-FILTERS, INC.**  
NameCase number (If known) **24-50942****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$1,697.16</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$33,080.08</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$5,000.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$600.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$200,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$20.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$240,397.24</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$240,397.24</b>



Qty	Equipment	Purchase price	Year
1	Metal Frame notcher 3/32"	\$ 1,200.00	2013
1	Metal Frame notcher 3/32"	\$ 1,200.00	2013
1	Metal Frame notcher 1"&2"	\$ 1,200.00	2013
1	USM 15 ton swing head clicker press	\$ 2,500.00	1985
1	CJR 35 ton CNC traveling head clicker press	\$ 50,000.00	2018
1	Cameron 60" slitler rewinder	\$ 30,000.00	1980 refit
1	Rosenthal 60" slitler sheeter	\$ 30,000.00	1998 updated electronics and moti
1	Ingersoll Rand screw compressor (1500 hours)	\$ 7,000.00	2016
1	Automatic packaging line seal-a-tron	\$ 48,450.00	2019
1	L bar packaging line seal-a-tron 1	\$ 5,000.00	2015
1	L bar packaging line seal-a-tron 2	\$ 5,000.00	2016
1	L bar packaging line seal-a-tron 3	\$ 5,000.00	2016
1	Eastey 48" heat tunel	\$ 10,000.00	rebuilt 2020
1	48"x36" seal-a-tron L-bar sealer	\$ 6,000.00	2014
1	36' potdevins coater 1	\$ 10,000.00	2020
1	36' potdevins coater 2	\$ 10,000.00	2020
1	36' potdevins coater 3	\$ 10,000.00	bought used
1	36' potdevins coater 4	\$ 10,000.00	bought used
1	36' potdevins coater 5	\$ 10,000.00	bought used
1	32" Gluefast Colonel coater	\$ 7,000.00	2019
1	FTS PAL-1 pleat assy lines 1	\$ 30,000.00	2019
1	FTS PAL-1 pleat assy lines 2	\$ 18,000.00	2010 (new electronics 2018)
1	Linear production line 1	\$ 3,500.00	2021
1	Linear production line 2	\$ 3,500.00	2021
1	Linear production line 3	\$ 3,500.00	2021
1	Linear production line 4	\$ 3,500.00	2021
1	Linear production line 5	\$ 3,500.00	2021
1	Linear production line 6	\$ 3,500.00	2021
1	1" GMD star gear pleater	\$ 27,000.00	2020
1	2" Wallner star gear pleater	\$ 34,000.00	2021
1	FTS PBP1-6 push bar pleater	\$ 29,000.00	2019
1	knife over pleater (used for corrugating metal)	\$ 10,000.00	2017
1	GMD laminator	\$ 26,000.00	2020
1	48' high cube containers 1	\$ 7,000.00	bought used
1	48' high cube containers 2	\$ 7,000.00	bought used
1	20' container	\$ 5,000.00	bought used
1	table saw	\$ 250.00	2024
1	Datco hot glue coater (customs)	\$ 3,500.00	2021
1	Pallet wrapper	\$ 7,000.00	2021
1	Pallet jack	\$ 300.00	not sure
1	Pallet jack	\$ 300.00	not sure
1	Pallet jack	\$ 300.00	not sure
1	Pallet jack	\$ 300.00	not sure
1	Pallet jack	\$ 300.00	not sure
1	Pallet jack	\$ 300.00	not sure
1	3k mitsubishi forklift	\$ 4,500.00	1998

1	36"x12' powered conveyor	\$	3,500.00	2020
1	sheeter	\$	2,000.00	2014
1	pedal shear	\$	1,500.00	1980's
1	misc (pallet racks, office stuff, tables etc)	\$	13,000.00	

ors (2020)

**Fill in this information to identify the case:**Debtor name ALL-FILTERS, INC.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50942☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**LEASE OF BUSINESS  
LOCATION: 3111 N.  
DEER RUN ROAD,  
SUITES 4, 6 AND 8,  
CARSON CITY,  
NEVADA & 3107 N.  
DEER RUN ROAD,  
SUITES 2, 4, 16, 18, 20,  
22 & 24  
6 MONTHS**

State the term remaining

List the contract number of any government contract

**HJ MONDO  
C/O COLDWELL BANKER  
187 SONOMA STREET  
CARSON CITY, NV 89701**

**Fill in this information to identify the case:**Debtor name **ALL-FILTERS, INC.**United States Bankruptcy Court for the: **DISTRICT OF NEVADA**Case number (if known) **24-50942**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

**BLAINE  
WIMSATT****3111 N. DEER RUN ROAD  
CARSON CITY, NV 89701****KAPITUS SERVICING  
INC.**☒ D **2.2**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.2

**BLAINE  
WIMSATT****3111 N. DEER RUN ROAD  
CARSON CITY, NV 89701****FENIX CAPITAL**☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.3

**BLAINE  
WIMSATT****3111 N. DEER RUN ROAD  
CARSON CITY, NV 89701****US BANK**☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4

**BLAINE  
WIMSATT****3111 N. DEER RUN ROAD  
CARSON CITY, NV 89701****US BANK  
EQUIPMENT  
FINANCE**☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5

**BLAINE  
WIMSATT****HJ MONDO**☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor ALL-FILTERS, INC.

Case number *(if known)* 24-50942

**Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

*Column 1: Codebtor*

*Column 2: Creditor*

**Fill in this information to identify the case:**Debtor name ALL-FILTERS, INC.United States Bankruptcy Court for the: DISTRICT OF NEVADACase number (if known) 24-50942☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**From the beginning of the fiscal year to filing date:**  
From 1/01/2024 to **Filing Date**

**Sources of revenue**  
Check all that apply

☒ Operating a business☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$2,139,590.00

**For prior year:**  
From 1/01/2023 to 12/31/2023

☒ Operating a business☐ Other \_\_\_\_\_\$3,378,659.00

**For year before that:**  
From 1/01/2022 to 12/31/2022

☒ Operating a business☐ Other \_\_\_\_\_\$2,583,043.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>COGENT SHIPPING</b> <b>12930 OLD VIRGINIA ROAD</b> <b>RENO, NV 89521</b>	<b>6/2/24</b>	<b>\$13,013.06</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. <b>CAPITAL ONE</b> <b>ATTN: BANKRUPTCY</b> <b>PO BOX 30285</b> <b>Salt Lake City, UT 84130</b>	<b>4/12/24;</b> <b>5/10/24;</b> <b>5/13/24;</b> <b>6/13/24;</b>	<b>\$9,647.53</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. <b>WALNER EXPAC</b> <b>1274 SLATER CIR</b> <b>Ontario, CA 91761</b>	<b>5/15/24</b>	<b>\$10,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. <b>US BANK</b> <b>PO BOX 5263</b> <b>Carol Stream, IL 60197</b>	<b>4/25/24;</b> <b>5/2/24; AND</b> <b>6/13/24</b>	<b>\$8,302.88</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. <b>AMERICAN EXPRESS</b> <b>PO BOX 0001</b> <b>Los Angeles, CA 90096-8000</b>	<b>4/22/24;</b> <b>5/22/24;</b> <b>6/24/24</b>	<b>\$8,496.00</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. <b>ATLANTIC PACKAGING</b> <b>806 N 23RD ST</b> <b>WILIMINGTON, NC 28405</b>	<b>4/4/24;</b> <b>4/15/24; AND</b> <b>5/10/24</b>	<b>\$104,237.29</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. <b>GLOBALTRANZ</b> <b>7350 N DOBSON ROAD</b> <b>SCOTTSDALE, AZ 85256</b>	<b>5/2/24;</b> <b>5/9/24;</b> <b>5/20/24; AND</b> <b>5/29/24</b>	<b>\$15,027.25</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. <b>FENIX CAPITAL</b> <b>9265 4TH AVE, SUITE 2</b> <b>Brooklyn, NY 11209</b>	<b>4/19/2024 -</b> <b>6/28/2024</b>	<b>\$23,198.00</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__



Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. <b>KAPITUS SERVICING INC. 120 W. 45TH STREET NEW YORK, NY 10036</b>	<b>4/4/2024 - 6/27/24</b>	<b>\$39,338.00</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>BLAINE WIMSATT 3111 N. DEER RUN ROAD CARSON CITY, NV 89701 OFFICER, DIRECTOR AND SHAREHOLDER</b>	<b>6/30/23 - 7/1/24</b>	<b>\$33,990.00</b>	<b>COMPENSATION FOR SERVICES</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>FEX EX CORPORATE SERVICES v ALL-FILTERS, INC. CV23-02401</b>	<b>BREACH OF CONTRACT</b>	<b>SECOND JUDICIAL DISTRICT COURT OF NEVADA 75 COURT STREET RENO, NV 89501</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>DARBY LAW PRACTICE</b> <b>499 W. PLUMB LANE, SUITE 202</b> <b>Reno, NV 89509</b>	<b>Attorney Fees</b>		<b>\$15,000.00</b>
<b>Email or website address</b> <b>kevin@darbylawpractice.com</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	<b>BRANDON HENNING</b>	<b>2014 IRON PANTHER</b>	<b>1/2024</b>	<b>\$2,500.00</b>
	Relationship to debtor			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<b>68 MILES ROAD SUITE D CARSON CITY, NV 89706</b>	<b>BLAINE WIMSATT 3111 N. DEER RUN ROAD CARSON CITY, NV 89701</b>	<b>WATER FILTERS</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26a.1. **COWEE CPA**  
**302 N MINNESOTA STREET**  
**CARSON CITY, NV 89703**

**1992 TO PRESENT**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **COWEE CPA**  
**302 N MINNESOTA STREET**  
**CARSON CITY, NV 89703**

26c.2. **BLAINE WIMSATT**  
**3111 N. DEER RUN ROAD**  
**CARSON CITY, NV 89701**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
- ☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Debtor **ALL-FILTERS, INC.**Case number (if known) **24-50942**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	BLAINE WIMSATT	JUNE 19, 2024	\$50,000 - COST
	Name and address of the person who has possession of inventory records		
	BLAINE WIMSATT 3111 N. DEER RUN ROAD CARSON CITY, NV 89701		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Debtor ALL-FILTERS, INC.Case number (if known) 24-50942**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 3, 2024/s/ BLAINE WIMSATT

Signature of individual signing on behalf of the debtor

BLAINE WIMSATT

Printed name

Position or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of Nevada**

In re **ALL-FILTERS, INC.**

Debtor(s)

Case No. **24-50942**Chapter **7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
 

For legal services, I have agreed to accept .....	\$	<u><b>15,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>15,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>
2. \$ **338.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
 

☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:
 

☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - d. [Other provisions as needed]  
**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**October 3, 2024**

Date

**/s/ KEVIN A DARBY****KEVIN A DARBY 7670**

Signature of Attorney

**DARBY LAW PRACTICE****499 W. PLUMB LANE, SUITE 202****Reno, NV 89509****775.322.1237 Fax: 775.996.7290****kevin@darbylawpractice.com**

Name of law firm



**United States Bankruptcy Court  
District of Nevada**

In re **ALL-FILTERS, INC.**

Debtor(s)

Case No. **24-50942**

Chapter **7**

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 3, 2024**

**/s/ BLAINE WIMSATT**

**BLAINE WIMSATT/PRESIDENT**

Signer/Title